

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
**CHESSWOOD GROUP LIMITED, CASE FUNDING INC., CHESSWOOD  
HOLDINGS LTD., CHESSWOOD US ACQUISITIONCO LTD., PAWNEE  
LEASING CORPORATION, LEASE-WIN LIMITED, WINDSET CAPITAL  
CORPORATION, TANDEM FINANCE, INC., CHESSWOOD CAPITAL  
MANAGEMENT INC., CHESSWOOD CAPITAL MANAGEMENT USA INC.,  
RIFCO NATIONAL AUTO FINANCE CORPORATION, RIFCO INC.,  
WAYPOINT INVESTMENT PARTNERS INC. and 1000390232 ONTARIO INC.**

**NOTICE OF APPEARANCE**

Shane McCormick, on behalf of himself and a putative class of investors of  
Chesswood Group Ltd., intends to respond to this application.

November 7, 2024

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CHESSWOOD GROUP LIMITED, ET AL.

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Proceeding Commenced at **Toronto**

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